



BORROWER: Middle College High School
LOAN AMOUNT: \$4.4 Million
LOCATION: Gallup, NM



BORROWER: Imperial Inn
LOAN AMOUNT: \$5.85 Million
LOCATION: Albuquerque, NM

COMMUNITY LOANS

We provide financing for underserved communities throughout the U.S. and Indian Country.

LOAN USES:

- ◆ Acquisition
- ◆ Refinance
- ◆ Construction
- ◆ Renovation
- ◆ Gap Loans
- ◆ Operations Expansion

LOAN SPECIALIZATIONS

- ◆ Charter Schools
- ◆ Affordable Multi-Family Apartments
- ◆ Special Needs Housing
- ◆ Churches
- ◆ Health Care Facilities
- ◆ Small Businesses
- ◆ Office & Retail
- ◆ Nonprofits
- ◆ Mobile Home Parks
- ◆ Industrial / Mixed-Use

LOAN TERMS	COMMERCIAL LENDING- REAL ESTATE SECURED	CONSTRUCTION / ACQUISITION LENDING
LOAN AMOUNT	\$500,000 - \$15 Million	\$500,000 - \$15 Million
MAXIMUM TERM	Up to 24-Year Term / Amortization up to 30 Years	Up to 24 Months
MAXIMUM LTV	Up to 80%	Up to 80%
INTEREST RATE	FIXED 10 Yr. Treasury + 4% - 4.25%	WSJ Prime + 2%*
MINIMUM DSCR	1.15 x	N/A
LIEN POSITION	1 st Lien Position	1 st Lien Position

*Interest Rates Vary Case by Case

GET IN TOUCH

LAWRENCE CHAVEZ

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